

This brochure supplement provides information about Casey Rae Doody that supplements the Portland Investment Advisors, LLC. brochure. You should have received a copy of that brochure. Please contact Casey Rae Doody if you did not receive Portland Investment Advisors, LLC.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Casey Rae Doody is also available on the SEC's website at www.adviserinfo.sec.gov.

Portland Investment Advisors, LLC.
Form ADV Part 2B – Individual Disclosure Brochure

for

Casey Rae Doody

Personal CRD Number: 5090063

Investment Adviser Representative

Portland Investment Advisors, LLC.
20 Houlton Rd.
Island Falls, ME 04747
(207) 209-1678
(207) 332-7739
casey.doody@piallc.us

UPDATED: 03/28/2024

Item 2: Educational Background and Business Experience

Name: Casey Rae Doody

Born: 04-03-1984

Educational Background and Professional Designations:

Education:

Psychology, Clark University - 2006

Business Background:

06/2013 - Present	Investment Adviser Representative Portland Investment Advisors, LLC
11/2006 - 10/2013	Investment Consultant TD Ameritrade
04/2006 - 11/2006	Financial Consultant AXA
09/2002 - 01/2006	Manager UPS

Item 3: Disciplinary Information

Casey Doody has no disciplinary information to report.

Item 4: Other Business Activities

Casey Doody is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Casey Rae Doody does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Portland Investment Advisors, LLC.

Item 6: Supervision

As the only owner and representative of Portland Investment Advisors, LLC., Casey Rae Doody supervises all activities of the firm. Casey Rae Doody's contact information is on the cover page of this disclosure document.

Item 7: Requirements For State Registered Advisers

This disclosure is required by ME securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Casey Doody has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Casey Doody has **NOT** been the subject of a bankruptcy petition in the past ten years.